124 One Madison Plaza, Suite 1500 · Madison, Mississippi 39110 601-321-7600 · Fax 601-321-7694

February 15, 2016

President of the Madison County Board of Supervisors, Trey Baxter, District 2 P.O. Box 608 Canton, MS 39046 **CERTIFIED MAIL**

RE: Local Government Notification (Form TR-1)
Proposed New Single-Family
Townhouse Development, Mill Town Place
East & West Side of Highway 16, approximately
900 feet South of Green Acres Road
Canton, MS 39046

Dear Supervisor Baxter:

We are required to provide you notice that we are applying for housing tax credits in order to build the above described single-family townhouse development in Madison County. This is being done in accordance with the Mississippi Home Corporation's 2016 Qualified Allocation Plan.

I would appreciate you signing the original acknowledgement form, which is enclosed, and returning it in the self-addressed stamped envelop provided.

I am also enclosing a location map where we intend to build the new townhouses for your convenience.

Should you have any questions, please do not hesitate to contact me at 601-321-7623.

Sincerely,

Clifton E. Bates

Madison County Partners V, L.P.

Enclosures:



| THRESHOLD FORMS: | LOCAL | GOVERNMENT | NOTIFICATION FORM | |
|------------------|-------|------------|-------------------|--|
|------------------|-------|------------|-------------------|--|

Pursuant to Section 4.1(1) of the 2016 Qualified Allocation Plan (QAP), the Mississippi Home Corporation (MHC) requires all Housing Tax Credit (HTC) applicants to notify the local officials of its intent to apply for Housing Tax Credits for the proposed development. Specifically, applicants must notify the Chief Executive Officer (mayor or president of the Board of Supervisors) and the Elected Representative (supervisor, councilperson, alderman) for the district in which the proposed development is to be located. This form is for notification purposes only and does not represent approval from any local official.

PROPOSED DEVELOPMENT INFORMATION

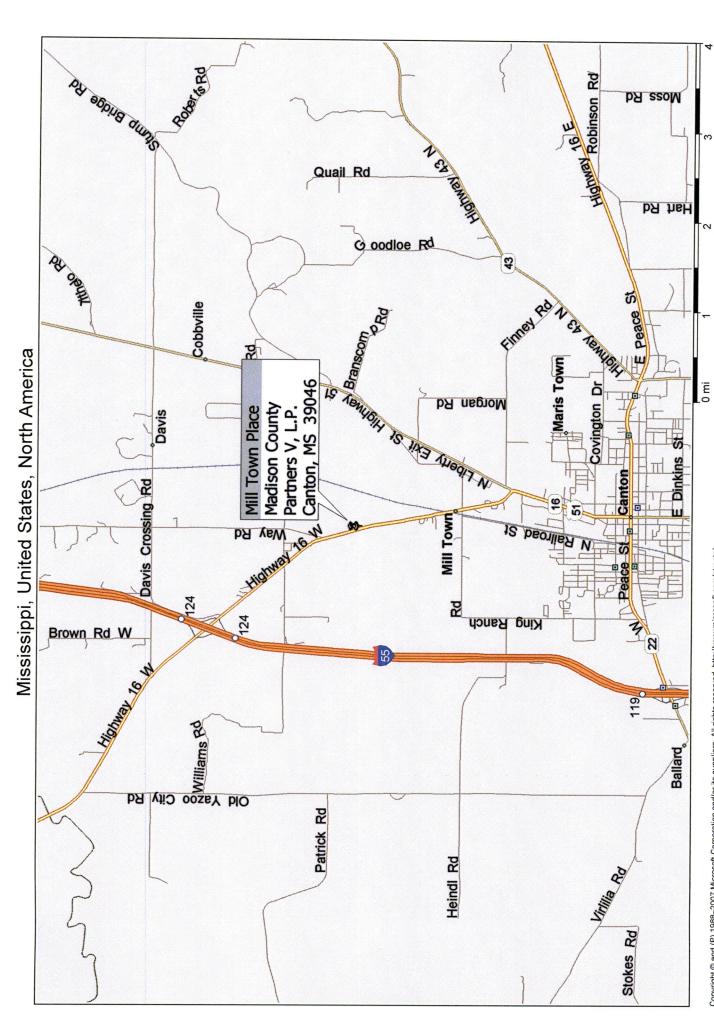
| Development Name: | Mill Town Place | | |
|-----------------------|--|--|--|
| Development Location: | East & West Side of Highway 16, approximately 900 feet South of Green Acres Road | | |
| Number of Units: | 56 | | |

| LOCAL OFFICIAL ACKNOWLEDGMENT |
|---|
| CHIEF EXECUTIVE OFFICER |
| Name of Chief Executive Officer: Trey Baxter, President, District Two Supervisor Title: Mayor President of the Board of Supervisors |
| Acknowledgment: I, the undersigned Chief Executive Officer of the jurisdiction in which the above referenced tax credit development is being proposed, certify that I have received notice of the intent of the undersigned Applicant to apply for housing tax credits in accordance with the Mississippi Home Corporation's 2016 Qualified Allocation Plan. |
| Chief Executive Officer Signature Date |
| ELECTED REPRESENTATIVE |
| Name of Elected Representative: Paul Griffin, District Four Supervisor |
| Title: Alderman Councilman Supervisor |
| Acknowledgment: I, the undersigned Elective Representative of the jurisdiction in which the above referenced tax credit development is being proposed, certify that I have received notice of the intent of the undersigned Applicant to apply for housing tax credits in accordance with the Mississippi Home Corporation's 2016 Qualified Allocation Plan. Elected Representative Signature Elected Representative Signature |
| APPLICANT'S CERTIFICATION |

I, the undersigned applicant of the above referenced proposed tax credit development, certify that I have provided notice of my intent to apply for housing tax credits to the above representatives in accordance with the Mississippi Home Corporation's 2016 Qualified Allocation Plan.

Cesson

Applicant's Signature



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